

Subscription Form for Right Offering of Banque Pour Le Commerce Extérieur Lao Public Company (BCEL)

**Right Offering (RO) for the existing shareholders of 4,154,500 Ordinary Shares, Par Value of 5,000 LAK,
the Offering Price of RO 5.450 LAK per Share**

(The qualified subscribed quantity is rounded down to the nearest number at the hundred unit, the remaining allocation quantity less than a hundred unit will be voided)

Subscription Date: / / 2019

Subscription No. _____

Name and Surname (English)

Securities Acc. No. _____

Holding Quantity	Allocation Quantity	Offering Price (Kip)	Subscription Amount (Kip)
		5.450	

() ID Card () Alien Card () Passport () Company Registration Certificate No. _____

Subscriber please clearly fill in the spaces below

Nationality Date of Birth / / Occupation

Address

Telephone No. _____ Mobile No. _____ E-Mail: _____

WhatsApp: [WhatsApp](#) WeChat: [WeChat](#)

Hereby subscribe for and request allotment of new ordinary shares of BCEL for RO as follows:

Subscription details	No. of share subscribed	Offering Price(LAK)	Amount (LAK)	Amount in words
() To subscribe in full entitlement		5.450		
() To subscribe some part of entitlement		5.450		
Total Subscription				

Made payable to Bank: Banque Pour Le Commerce Extérieur Lao Public Company Bank (BCEL) as the following accounts:

Acc. Name: **LCS(BCEL 19% FOR SHARE SUBSCRIPTION)** Acc. No.: **010-11-00-01703014001** Currency: **LAK** Amount: **LAK**

BCEL Address: No. 1, Pangkham Street, VTE, LAO PDR. SWIFT Code : COEBLALA

If the shares are allotted to me/us, I/we hereby agree to the underwriter to issue a share certificate in the name of "Settlement and Depository Department" for the allotted shares and arrange further to _____ Securities Company Limited to deposit the said Shares with Lao Securities Depository Center for my/our securities trading account name _____ no. _____ (Name of the subscriber must be the same as the name of the securities trading account)

If I/we have not been allotted the Share or have been allotted lower than the subscribed amount, I/we agree to have the payment or excess payment returned to me/us by deposit into my/our account as the following information.

☐ Deposit to my/our account at Bank Branch Acc. No

(**Note:** Bank charges or any other expense will be deducted from the refund amount to the subscriber).

I/We hereby undertake to subscribe the above ordinary shares as allocated to me/us and shall not cancel this offering subscription including acceptance of fund return in the case that my/our subscription is to be refused because of incompleteness of document as required by the Company or any other reasons.

Signature

(_____)

**** Please be aware that there is risk involved in stock investment and make sure you have thoroughly studied all information before deciding on the share subscription. ****

>>> For officer uses only >>>	Checker: _____ _____ / _____ / _____	Input: _____ _____ / _____ / _____
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Subscription Receipt for Right Offering (RO) of New Ordinary Shares of BCEL (Please subscriber completes this portion)

Subscription Date: / /2019

Subscription No. _____

Evidence of subscription fund payment from (name of subscriber) _____ for the subscription of new ordinary shares of BCEL from Right Offering with _____ shares at the offering price of **5.450** LAK, Amount: _____ LAK, Payment Date: _____ / _____ /2019 has been submitted and duly received.

If the shares are allotted to me/us, I/we hereby agree to the underwriter to issue a shareholding certificate in the name of “Lao Securities Depository Center” for the allotted shares and arrange further to _____ Securities Company Limited, my/our securities trading account no. _____.

Authorized Officer: _____